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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**PURDUE PHARMA L.P., et al.,

Debtors.¹**

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**NOTICE OF FILING OF REVISED PROPOSED ORDER (I) AUTHORIZING THE
REJECTION OF COMMERCIAL LEASE, (II) AUTHORIZING ENTRY INTO NEW
HEADQUARTERS LEASE AND (III) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on January 31, 2020, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed the *Motion of Debtors for Entry of an Order (I) Authorizing the Rejection of Commercial Lease, (II) Authorizing Entry into New Headquarters Lease, (III) Authorizing the Assumption of Commercial Leases and (IV) Granting*

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Related Relief [Docket No. 796] (the “**Motion**”), together with the proposed order annexed thereto as Exhibit A (the “**Proposed Order**”).

PLEASE TAKE FURTHER NOTICE that the deadline for parties to object or file responses was **February 14, 2020, at 4:00 p.m. (prevailing Eastern Time)** for all parties other than the Official Committee of Unsecured Creditors, with respect to whom the objection deadline was extended to **February 17, 2020, at 12:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that the Debtors received informal comments on the Proposed Order from the Official Committee of Unsecured Creditors.

PLEASE TAKE FURTHER NOTICE that a statement and reservations of rights was filed by the Official Committee of Unsecured Creditors [ECF No. 839].

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file a revised Proposed Order as **Exhibit A** (the “**Revised Proposed Order**”).

PLEASE TAKE FURTHER NOTICE that a comparison between the Revised Proposed Order and the Proposed Order is attached hereto as **Exhibit B**.

PLEASE TAKE FURTHER NOTICE that the Debtors understand that the changes reflected in the Revised Proposed Order resolve the comments from the Official Committee of Unsecured Creditors.

PLEASE TAKE FURTHER NOTICE that the Debtors will seek entry of the Revised Proposed Order at the hearing on the Motion scheduled for **February 21, 2020, at 10:00 a.m. (prevailing Eastern Time)** (the “**Hearing**”) before the Honorable Judge Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, at the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601 (the “**Bankruptcy Court**”), or at such other

time as the Bankruptcy Court may determine.

PLEASE TAKE FURTHER NOTICE that copies of the Motion may be obtained free of charge by visiting the website of Prime Clerk LLC at <https://restructuring.primeclerk.com/purduepharma/>. You may also obtain copies of any pleadings by visiting the Bankruptcy Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: February 20, 2020
New York, New York

DAVIS POLK & WARDWELL LLP

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Exhibit A

Revised Proposed Order

Exhibit B

Blackline